![SpearMC Consulting - consulting ▲ technology ▲ training]

Functional Course

PeopleSoft v9.2
Project Costing

Financials Supply Chain Management (FSCM)

Developed for implementation team members and functional end users, PeopleSoft Project Costing v9.2 training quickly introduces students to the set-up considerations, configuration, and transactional processing components of the Project Costing module. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:
- PeopleSoft v9.2 Foundations (FSCM)

Introduction
- Project Costing Overview
- Integration with PeopleSoft Applications
- Managing Projects
- Project Costing Chartfield Structure

9.2 Highlights
- Project Summarization and Compression
- Rate Plan Pricing
- Variance Pricing
- Simplified Capture of Project Costs and Revenue (process AR direct journals)
- Projects WorkCenter
- Project Financial Pivot Grids
- Multi-Dimensional Rate Definition
- Manager Transaction Review

Project Costing Business Unit Set Up and Configuration
- Project Costing Definition
- Project Costing Business Unit Options Integration Templates
- Chartfield configuration
- Control Tables

Project Costing – Project Setup
- General Setup
- Assigning Project Managers
- Establishing Approvals
- Adding Activities
- Status Management

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Project Budgets
Setting up Project Budgets

- Budget Items
- Budget Plans
- Budget Details
- Finalizing a Budget

Pricing Process

- Rate Plans
- Rate Sets
- Rates by Employee

Asset Management Integration

- Overview of Expenses Integration with Project Costing
- Integration Defaults
- Manual Capitalization Process
- Express Capitalization Process
- Cost Collection

Maintaining Transactions / Creating Accounting Entries

- Adding Transaction
- Accounting for Projects

Process Integration

- Purchasing / Payables
- General Ledger
- Time / Labor
- Expenses

Reporting and Analytics

- Overview of Projects Table Structure
- Analysis Types F
- Flexible Analysis
- Budget vs. Actuals

Allocations

- Define Allocation Step
- Define Allocation Group

Project Security

- Security Profile
- Team Based Security
- User Based Security