Functional Course

Oracle Hyperion Planning for the Power User

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Power users are team members that use Hyperion Planning on a daily basis to enter, manipulate and/or analyze data and to create and modify reports. The Power User training is designed to guide users through the typical tasks they perform utilizing Hyperion Planning for budgeting and forecasting. Users learn by interacting with a real-world application. After a general overview of Hyperion Planning , Power Users learn about creating data forms, task lists, and using Smart View to enter and calculate data. Topics such are process management and financial reporting are also reviewed.

Prerequisites: `
- Basic Microsoft Windows Skills
- Knowledge of Spreadsheets

Planning Overview

- Oracle EPM System Overview
- Planning Features
- Planning Applications
- Planning and Essbase

Essbase Overview

- Planning and Essbase
- Properties of Dimensions
- Navigate Simplified Interface
- Launch Simplified Interface
- Open and Navigate in Planning Application

Data Forms

- Data Forms and Folders Overview
- Create Simple Forms
- Create Composite Forms
- Forms Access
- Create Menus
- Create Formula Rows and Columns
- Build Validation Rules
- Setup Form Properties
- Calculate Data
- Smart Lists
- Calculate Data in Forms

Smart View

- Smart View Overview
- Smart View Installation Components
- Business Process for Smart View
- Smart View interface
- Connections
- Analyzed Data with Ad Hoc Analysis Tools
- Ad Hoc Analysis
- Excel Formulas in Ad Hoc Grids
- Format Ad Hoc Grids
- Zoom In and Zoom Out
- Enable double-click Zooming
- Pivot
- Remove Selected Members from the Grid
- Insert Rows and Columns
- Set Dimensions and Members
- Select Members from the Member Selection
- Select Members from the POV Toolbar
- Copy and Paste a POV
- Delete a POV
- Cell Comments
- Smart View Options
- Smart Slices
- Smart Query
- Functions