



Technical Course

PeopleSoft Update Manager (PUM) Workshop Course Agenda

Day 1 – PeopleSoft PeopleTools & Application Upgrade Strategy

Upgrade

- Automation
- Documentation

Security Strategy

- Environments
- Upgrade Methods
 - One time production conversion, maintain in QAT
 - Convert from Production
 - Key into Upgrade Master or configure in MTP target

Retrofitting Strategy

- Customizations
 - Bolt-on Customizations
 - Delivered/Modified

Cut-Over Plan

- Upgrade
- Customization Migration
- Security
- Manual Steps
- Batch Processes

Day 2 – PeopleSoft Update Manager

PUM Overview

- Types of Patches
- Change Package

Architecture Overview

- Oracle Virtual Box
- PeopleSoft Image
 - OS: Oracle Linux
 - Oracle Database
 - WebLogic Web Server
 - Tuxedo Middleware
 - Elastic Search
 - COBOL (not included)
 - Software
- PeopleSoft Environment Management Framework
 - Agents
 - Hub
 - Viewer
- Lifecycle Tools
- Change Assistant

PUM Environment Maintenance Strategy

- Initial Pass and MTP Pass
- Customizations and Retrofitting

PUM Configuration

- Client Tools
- Change Assistant Configuration
- Target Database Upload
- Use PeopleSoft Environment Management Framework or Copy Files Manually

Performing Image Maintenance

- Define Change Package
 - Image Maintenance
 - Tax Updates (Optional)
 - Selective Adoption
 - Patches
- Apply Change Package