



Peet's Coffee & Tea

DRIVE THRU

Peet's Coffee Host Analytics Success Story

November 30, 2018

Challenge Presented

- Peet's Coffee is undergoing an ERP upgrade including conversion of the company's entire Chart of Accounts (COA). This upgrade has an immediate and direct impact on all business related systems including Peet's Host Analytics EPM implementation.
- As part of Peet's overall ERP initiative, there is an additional initiative to convert its EPM platform to the new ERP COA for the upcoming forecast cycle.
- The timeframe to have Peet's EPM platform converted to the new COA in Production in time for the beginning of the upcoming forecast cycle is very aggressive.

Proposed Solution

- Peet's turned to SpearMC to develop an implementation plan that would include rebuild/convert their COA and data. This would enable Peet's to begin their forecast process on time with the new COA as well as the conversion of 5 years of historical data.
- The proposed solution utilized Host Analytics detailed mapping functionality that allowed SpearMC to convert Host Analytics data to the new COA. This solution provided Peet's Finance team with the historical data converted to the new COA in the timeframe required.

Results Achieved

- In under six weeks, SpearMC was able to successfully complete the rebuild of Peet's Host Analytics application in time for use in their upcoming Forecast cycle, which included:
 - Configuring Peet's PCR new tenant
 - Successfully converting to Peet's new COA
 - Creating translation data load rules to convert to Peet's new COA
 - Extracting, transforming and loading five years of historical data
 - Creating end-user templates for data input
 - Creating report sets and reports