

PeopleSoft v9.2 Billing

Financials Supply Chain Management (FSCM)

PeopleSoft v9.2 Billing Agenda

Developed for implementation team members and functional end users, PeopleSoft Billing v9.2 training quickly introduces students to the set-up considerations, configuration, and transactional processing components of the Billing module. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:

- PeopleSoft v9.2 Foundations (FSCM)

Billing Overview

- Billing functionality overview
- Navigation within Module

9.2 Highlights

- Billing Dashboard
- Billing WorkCenter
- Simplified Billing Entry
- Enhanced Billing to Project Costing Integration
- Enhanced Integration with Payables

BI Configuration and Customers

- Billing General Configuration options
- BI Installation Options
- BI Business Unit Definitions
- Customer Structure
- Entering Customer Information
- Customer Aging and Customer Updates
- Product Related Configurations
- Bill Type, Bill Source, Bill Cycles, Bill by Identifier, Invoice Number ID, Origin, Collector, Credit Analyst, Payment Terms, Charge Code, Invoice Formatting

Working with Invoices

- Billing Interface
- Working with Interfaced Bills
- Correcting Errors
- Express Bills & Recurring Bills
- Installment Bills
- Generating Invoices (Finalize and Print)
- Invoice Adjustments
- Reviewing Invoice Information

Integration & Management of Accounting Entries

- Integration to other PS Modules (AR and GL)
- Unbilled Revenue
- Deferred Revenue
- Interunit Billing