

PeopleSoft v9.2 Payroll Interface

Human Capital Management (HCM)

PeopleSoft Payroll Interface Agenda

Developed for implementation team members and functional end users, PeopleSoft Payroll Interface v9.2 training quickly introduces students to the set-up considerations, configuration, and transactional processing components of the Payroll Interface module. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:

- PeopleSoft v9.2 Foundations (HCM)
- PeopleSoft v9.2 Introduction to HCM

Business Process Overview

- PeopleSoft Payroll Interface Overview
- PeopleSoft Payroll Interface Business Processes
- PeopleSoft Payroll Interface Integrations
- PeopleSoft Payroll Interface Implementation

Payroll Interface Definitions

- Interface Definitions
- Data Exchanges
- Sample Data Definitions
- Implementation Steps
- Implementation Tasks

Payroll Interface Processing

- Deduction Processing
- Export Processing
- Import Processing
- Export and Import Testing
- Table Management

Set Up Earnings Data

- Earnings
- Set Up Earnings Codes and Earnings Programs
- Set Up and Maintain Additional Pay

Set Up Deduction Data

- Deductions
- Set Up the Deduction Table
- View Benefit Deductions
- Set Up and Maintain General Deductions

Set Up Tax Data

- Tax Data
- Set Up Tax Location Data
- Set Up Company Tax Data
- Set Up and Maintain Tax Distribution Data
- Set Up and Maintain U.S. Employee Tax Data

Set Up Payroll Schedules

- Payroll Schedules
- Set Up Pay Groups
- Set Up Balance IDs
- Set Up Pay Run IDs
- Setup Pay Calendars

Clone a Payroll Interface

Definition

- Cloning Process
- Clone an Interface Definition

Set Up a Payroll Interface

Definition - Part 1

- Control Tables
- Set Up the System Table
- Set Up the Employee Table
- Set Up the PS Tables
- Set Up the Field Definition Table
- Set Up the Definition Table
- Set Up the Group Table
- Set Up the Instance Table
- Set Up the Process Table
- Set Up the File Handle Table
- Set Up the Configuration Table

Set Up a Payroll Interface

Definition - Part 2

- Interface Definitions
- Character Sets
- Text Translate Values
- Company Filtering
- Key Fields
- COBOL Processes
- Smart Select
- Transactions

Maintain Payroll Data

- Payroll Data
- Additional Pay
- General Deductions
- Tax Distribution Data
- Employee Tax Data
- Set Up and Maintain Direct Deposit

Run Deductions

- Deduction Processing
- Calculate Deductions
- Confirm or Unconfirm Deductions
- Review Deductions

Run Exports and Imports

- Data Exchanges
- Export or Import Data
- Create the Export File Separately
- Convert Tab-Delimited Import Files
- Review Exports or Imports