



Functional Course

PeopleSoft v9.2 Payroll Interface

Human Capital Management (HCM)

Developed for implementation team members and functional end users, PeopleSoft Payroll Interface v9.2 training quickly introduces students to the set-up considerations, configuration, and transactional processing components of the Payroll Interface module. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:

- PeopleSoft v9.2 Foundations (HCM)
- PeopleSoft v9.2 Introduction to HCM

Business Process Overview

- PeopleSoft Payroll Interface Overview
- PeopleSoft Payroll Interface Business Processes
- PeopleSoft Payroll Interface Integrations
- PeopleSoft Payroll Interface Implementation

Payroll Interface Definitions

- Interface Definitions
- Data Exchanges
- Sample Data Definitions
- Implementation Steps
- Implementation Tasks

Payroll Interface Processing

- Deduction Processing
- Export Processing
- Import Processing
- Export and Import Testing
- Table Management

Set Up Earnings Data

- Earnings
- Set Up Earnings Codes and Earnings Programs

Set Up Earnings Data (cont'd)

- Set Up and Maintain Additional Pay

Set Up Deduction Data

- Deductions
- Set Up the Deduction Table
- View Benefit Deductions
- Set Up and Maintain General Deductions

Set Up Tax Data

- Tax Data
- Set Up Tax Location Data
- Set Up Company Tax Data
- Set Up and Maintain Tax Distribution Data
- Set Up and Maintain U.S. Employee Tax Data

Set Up Payroll Schedules

- Payroll Schedules
- Set Up Pay Groups
- Set Up Balance IDs
- Set Up Pay Run IDs
- Setup Pay Calendars

Clone a Payroll Interface Definition

- Cloning Process
- Clone an Interface Definition

Set Up a Payroll Interface Definition - Part 1

- Control Tables
- Set Up the System Table
- Set Up the Employee Table
- Set Up the PS Tables
- Set Up the Field Definition Table
- Set Up the Definition Table
- Set Up the Group Table
- Set Up the Instance Table
- Set Up the Process Table
- Set Up the File Handle Table
- Set Up the Configuration Table

Set Up a Payroll Interface Definition - Part 2

- Interface Definitions
- Character Sets
- Text Translate Values
- Company Filtering
- Key Fields

Set Up a Payroll Interface Definition - Part 2 (cont'd)

- COBOL Processes
- Smart Select
- Transactions

Maintain Payroll Data

- Payroll Data
- Additional Pay
- General Deductions
- Tax Distribution Data
- Employee Tax Data
- Set Up and Maintain Direct Deposit

Run Deductions

- Deduction Processing
- Calculate Deductions
- Confirm or Unconfirm Deductions
- Review Deductions

Run Exports and Imports

- Data Exchanges
- Export or Import Data
- Create the Export File Separately
- Convert Tab-Delimited Import Files
- Review Exports or Imports