

# PeopleSoft v9.2 Inventory Management

## Financials Supply Chain Management (FSCM)

# PeopleSoft Inventory Management Agenda

Developed for Storeroom Attendants, Store Keepers, Material Handlers, Storeroom Supervisors and Operations Analysts, PeopleSoft Inventory Management v9.2 training quickly introduces students to performing all inventory related transactions, including the receipt of material as well as the disposition stock and best practices for inventory counts and inventory inquiries. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

## Prerequisites:

- PeopleSoft v9.2 Foundations (FSCM)

## Inventory WorkCenters

## Inventory Receiving and Putaway

- Receiving Purchased Inventory Items
- Canceling/Reversing a Receipt
- Inter-unit and RMA Receiving
- Bar Code Receipts
- Putting Material away in the correct locations
- Express Putaway

## Material Stock Requests

- MSR Process Overview
- Creating a Material Stock Request
- Understanding Orders in Demand Fulfillment
- Managing Material Stock Requests
- Viewing MSRs and IUTs
- Understanding the Supply/ Demand WorkCenter and Dashboard

## Inventory Reservations and Picking

- Discussing Reservation Terminology

## Inventory Reservations and Picking (cont'd)

- Using the Inventory Reservations Process
- Using the Online Reservation Process
- Describing Order Release and Picking Options
- Using the Order Release Request Process
- New Pick plan
- Using the Picking Feedback and Confirmations

## Shipping and Issuing Material

- Printing Shipping Documents
- Using the Shipping/Issues Component
- Express issues
- Express Issue - Walkup Ticket

## Material Returns

- RMAs (Return Material Authorization)
- Expense issue Returns

## Replenishing Stock

- Describing the Replenishment Process
- Setting Up Replenishment Options
- Performing the Replenishment Process

## Move Inventory

- Move Inventory
- Bin to Bin Transfer
- Inter-BU Transfers

## Administer Inventory

- Counting Policy at Westar
- Describing the Physical Counting Process in PS
- Creating Count Events
- Performing Counting Events
- Inventory Balance Adjustments

## Review Inventory

- Review Inventory
- New Inventory Inquiry by BU
- Reviewing Inventory Balances
- Inventory Transaction History