

Functional Course

PeopleSoft ePerformance v9.2 Training Agenda

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Education Reseller

Purpose: This course is designed to introduce the functionality of PeopleSoft ePerformance version 9.2 and convey the required configuration as well as system dependencies. Configuration of core tables, performance templates and the evaluation process will be covered. The course is designed for performance administrators and end-users with knowledge of PeopleSoft fundamentals.

Day 1

ePerformance Fundamentals

- Overview of ePerformance
- Integration with other PeopleSoft modules
- Readiness for ePerformance

ePerformance Configuration

- Setting up ePerformance
- Rating Models
- Content Catalog
- Roles
- Calendars
- Creating Templates
- Setup for Advisor Tools

Day 2

Working with ePerformance

- Describe Desktop Integration
- Generating Documents – Administrator, Manager, Employee
- Fluid UI for ePerformance

Day 2 Continued

Working with ePerformance Cont.

- Defining Evaluation Criteria
- Tracking Mid-Period Progress
- Using Advisor Tools

Day 3

Working with ePerformance Cont.

- Finalizing Evaluations
- Review/Approve Evaluations
- Performing Administrative Tasks
- Inquiring & Reporting
- Using the Text Catalog
- Non-person Profiles
- Business Objectives

Day 4

- Employee Experience Walk-through
- Manager Experience Walk-through
- Wrap-up