



Functional Course Agenda

PeopleSoft 9.2 “Get Current Series” Focus on De-Customization Activity Guides

This custom training class has been developed for functional users with intermediate technical capabilities. In this section of the “Get Current Series”, the focus is on De-customization using Activity Guides.

Through lecture, demonstrations, scenarios, and real-world experiences from implementers, students will learn how to leverage existing functional tools to migrate technically invasive customizations to delivered functionality ready for the next PUM update. By reducing customizations, PeopleSoft customers will not only have an easier time getting current, but staying current as well.

Overview of PeopleSoft Activity Guides

- Activity Guides Basics
- Functional Uses (Where, How, Why)
- Understanding the Activity Guide Components

Templates and Instances

- Activity Guide Types
- Setting up Templates
- Template Security
- Adding Custom Navigation
- Questionnaire

Action Items

- Action Item Overview
- Sequencing
- Action Item Details
- Component Based Service Definition
- Related and Context Data

Deploying Activity Guides

- Classic vs. Fluid
- Creation of Access Mechanism

Advanced Topics

- Enhancing Activity Guides through PeopleCode
- Pre and Post Processing Overview
- Migrating Data between Databases

Demonstration, Tips and Tricks

- Create Basic Activity Guide
- Modify Existing Guide