



Functional Course Agenda

PeopleSoft 9.2 “Get Current Series” Focus on De-Customization Home Page Management WorkCenters Navigation Collections Dashboards

This custom training class has been developed for functional users with intermediate technical capabilities. In this section of the “Get Current Series”, the focus is on De-customization using Home Pages, WorkCenters, Navigation Collections and Dashboards.

Through lecture, demonstrations, scenarios, and real-world experiences from implementers, students will learn how to leverage existing functional tools to migrate technically invasive customizations to delivered functionality ready for the next PUM update. By reducing customizations, PeopleSoft customers will not only have an easier time getting current, but staying current as well.

Home Page Management

- Understand Home Pages
- Personalize Home Pages
- Add Home Pages, Tiles
- Understand Home Page Permissions

WorkCenter Overview

- Pagelet Area
- Target Content Area
- WorkCenter Personalization

WorkCenter Management & Setup

- Manage Links
- Configure My Work Pagelet and Filter Values
- Add Queries
- Personalize Target Area Content (WorkCenter Dashboard)
- Configure Individual Pagelets
- Managing Links and Reports/Processes

Building a New WorkCenter

- Create a Custom WorkCenter Dashboard
- Creating a Custom WorkCenter

Navigation Collections

- Understand Delivered Nav Collections
- Manage/Modify Nav Collections

Dashboards

- Understand Classic vs. Fluid Dashboards
- Create and Manage Dashboards
- Specify Properties
- Managing Pagelets or Tiles