

PeopleSoft 9.2 Campus Solutions Financial Aid and Campus Community

Training Agenda

1. Aid Year Setup

- All tables in Aid Year Setup
- Aid Year Rollover

2. Federal Data and Eligibility

- ISIR Load
- ISIR Simulation
- ISIR Corrections
- Verification Setup
- Verification Processing
- Transfer Monitoring / Aggregates
- INASNSLDS Load Process

3. Financial Aid Term

- FA Term Setup
- Where FA Term Data Comes From

4. Budgets

- Budget Setup
- Manual Budgets
- Auto Budgets
- Batch Budgets

5. 3 C's

- Comment
- Checklist
- Communications
- BI Publisher
- Communications Generation
- 3C Events and Engine

6. SAP

- SAP Setup and Processing

7. Awarding

- Financial Aid Item Types
- Aggregates
- Fiscal Item Types
- Disbursement Plans
- Manual Awarding
- Packaging Plans
- Repackaging Plans
- File Parser
- External Awards

8. Disbursement

- Disbursement Rules
- Item Type and Charge Priority
- Group Post
- Service Indicators
- User Edit Messages
- Student Groups

9. Direct Loan Processing

- Loan Origination Setup and Processing
- Loan Overrides
- Sending and Receiving Loan Data
- PLUS Loans

10. Alternative Loan Processing

- Alternative Loan Setup
- CL4 Setup
- Processing Alternative Loans

11. Pell COD Processing

- Pell Payment Setup
- Sending and Receiving Files
- Reviewing/fixing the data

12. R2T4

- R2T4 Setup
- Session Processing

13. FISAP

- Running the FISAP
- FWS Issue with FISAP

14. Activity Guides

- Setup using delivered templates
- Assigning and Reviewing

15. Direct Loan Reconciliation

- PeopleSoft delivered reports
- DLSAS report